



2009-2010 VERIFICATION FEDERAL STUDENT AID PROGRAMS (INDEPENDENT)

Office of Scholarships & Financial Aid
Georgia Institute of Technology
Atlanta, Georgia 30332-0460
404-894-4160 / 404-894-7412(Fax)
www.finaid.gatech.edu

Dear Financial Aid Applicant,

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. Federal statutes authorize the Office of Scholarships & Financial Aid to compare information submitted on your FAFSA with signed copies of your 2008 Federal tax forms, W2's and other financial documents (student and/or spouse). If there are discrepancies between the information submitted on your FAFSA and your financial documents, corrections will be made and your FAFSA will be reprocessed. Please submit required verification documents and return as soon as possible to the Office of Scholarships & Financial Aid. We will not continue processing your application for financial aid until we have all completed and correct information.

STUDENT'S INFORMATION

Form with fields: Last Name, First Name, MI, GT ID#, Street Address, (Area Code) Phone Number, City, State, ZIP, Email Address

Student/Spouse's Tax Forms and Income Information:

Includes IRS forms 1040, 1040A, 1040 EZ, or Foreign tax return (converted to U.S. dollars - notarized).

Single Married Filing Jointly Married Filing Separate Divorce/Separated Head of Household

Attach signed 2008 Federal Tax Return and any/all supporting schedules, along with W2's & 1099's. Do not submit form 8453 or 8879. We cannot accept this form.

If you do not have a copy of your 2008 federal tax return, contact your tax preparer or the Internal Revenue Service (IRS) at 1-800-829-1040.

Non-Filers Only:

Check here if you will not file and are not required to file a 2008 Federal Income Tax Return. List your employers and any income received in 2008 (in U.S. dollars) - please attach W2's.

If you check the box above, a non-tax filer statement is required and located at www.finaid.gatech.edu/verification. Also, additional documentation may be required from the IRS.

Source \$

Source \$

Student's Name _____

GT ID# _____

Additional Financial Information

	Student/Spouse
(Note: On this worksheet use amounts received during the calendar year from January 1, 2008 to December 31, 2008, rather than amounts received during the school year.)	
Education credits (HOPE and Lifetime Learning Tax Credits) from IRS Form 1040 – line 50; or 1040A – line 31	\$ _____ .00
Child support PAID because of divorce or separation or as a result of a legal requirement. Don't include support for children living in your household.	+ _____ .00
Taxable Earnings from need-based employment programs, such as Federal Work-Study and need-based employment portion of fellowships and assistantships.	+ _____ .00
Student grant, scholarship aid reported to the IRS in your (or your spouse's) Form 1040 Adjusted Gross Income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant of scholarship portions of fellowships and assistantships.	+ _____ .00
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	+ _____ .00

Untaxed Income

	Student/Spouse
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported in the W-2 Form in Box 12a through 12d, codes, D, E, F, G, H and S.	\$ _____
IRA deductions and payments to self-employed SEP, SIMPLE, and KEOGH and other qualified plans from IRS Form 1040 total of lines 28 + 32 or 1040A – line 17.	\$ _____
Child support RECEIVED for all children. Do not include foster care or adoption payments.	\$ _____
Tax exempt interest income from IRS Form 1040, line 8b or 1040A, line 8b.	\$ _____
Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter '0'.	\$ _____
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter '0'.	\$ _____
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____
Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ _____
Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion on credit for federal tax on special fuels.	\$ _____
Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form or the FAFSA.	\$ _____

Georgia Institute of Technology
Independent Verification of Household Size and Number in College
 2009-2010

Student's Name _____

GT ID# _____

List the people in your household, including:

- yourself and your spouse, if you have one, and
- your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010.
- other people, if they now live with you, you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write in the names of the college that any household member will be attending at least half-time between July 1, 2009 and June 30, 2010. They must be seeking a degree, diploma, or certificate program. Always count yourself as a college student. Include others only if they will attend, at least half-time in 2009-2010.

Full Name of Family Member	Relationship to Student	Age	Name of School or College
1.	Self		Georgia Institute of Technology
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			

All of the information provided to support my (spouse's) financial aid application for 2009-2010 is correct and complete. By signing below, we certify that all information reported to qualify for Federal Student Aid is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature _____ Date _____

Spouse's Signature (if applicable) _____ Date _____