



Office of Scholarships & Financial Aid
Georgia Institute of Technology
Atlanta, Georgia 30332-0460
404-894-4160 / 404-894-7412(Fax)
www.finaid.gatech.edu

Dear Financial Aid Applicant,

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. Federal statutes authorize the Office of Scholarships & Financial Aid to compare information submitted on your FAFSA with signed copies of your 2008 Federal tax forms, W2's and other financial documents (student and parents). If there are discrepancies between the information submitted on your FAFSA and your financial documents, corrections will be made and your FAFSA will be reprocessed. Please submit required verification documents as soon as possible to the Office of Scholarships & Financial Aid. We will not continue processing your application for financial aid until we have complete and correct information.

STUDENT'S INFORMATION

Form with fields: Last Name, First Name, MI, GT ID#, Street Address, (Area Code) Phone Number, City, State, ZIP, Email Address

Student's Tax Forms and Income Information:

Includes IRS forms 1040, 1040A, 1040 EZ, or Foreign tax return (converted to U.S. dollars - notarized).

Attach signed 2008 Federal Tax Return and any/all supporting schedules, along with W2's & 1099's. Do not submit form 8453 or 8879. We cannot accept this form.

If you do not have a copy of your 2008 federal tax return, please contact your tax preparer or the Internal Revenue Service (IRS) at 1-800-829-1040.

Parent(s) Tax Forms and Income Information:

Includes IRS forms 1040, 1040A, 1040 EZ, or Foreign tax return (converted to U.S. dollars - notarized).

Single Married Filing Jointly Married Filing Separate Divorce/Separated Head of Household

Attach signed 2008 Federal Tax Return and any/all supporting schedules, along with W2's & 1099's. Do not submit form 8453. We cannot accept this form.

If you do not have a copy of your 2008 federal tax return, please contact your tax preparer or the Internal Revenue Service (IRS) at 1-800-829-1040.

Non-Filers Only:

Check here if you are the student and will not file and are not required to file a 2008 Federal Income Tax Return. List your employers and any income received in 2008 (in U.S. dollars) - please attach W2's.

Source \$

Check here if you are the parent and will not file and are not required to file a 2008 Federal Income Tax Return (if you check this box, a non-tax filer statement is required and located at www.finaid.gatech.edu/verification. Also, additional documentation may be required from the IRS).

Student's Name _____

GT ID# _____

Additional Financial Information

(Note: On this worksheet use amounts received during the calendar year from January 1, 2008 to December 31, 2008, rather than amounts received during the school year.)	Student	Parent(s)
Education credits (HOPE and Lifetime Learning Tax Credits) from IRS Form 1040 – line 50; or 1040A – line 31	\$ _____ .00	\$ _____ .00
Child support PAID because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.	+ _____ .00	+ _____ .00
Taxable Earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	+ _____ .00	+ _____ .00
Student grant and scholarship aid reported to the IRS in your (or your parent's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	+ _____ .00	+ _____ .00
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on W-2 in Box 12, Code Q.	+ _____ .00	+ _____ .00
TOTAL	\$ _____ .00	\$ _____ .00

Untaxed Income

	Student	Parent(s)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported in the W-2 Form in Box 12a through 12d, codes, D, E, F, G, H and S.	\$ _____ .00	\$ _____ .00
IRA deductions and payments to self-employed SEP, SIMPLE, and KEOGH and other qualified plans from IRS Form 1040 total of lines 28 + 32 or 1040A – line 17.	+ _____ .00	+ _____ .00
Child support RECEIVED for all children. Do not include foster or adoption payments.	+ _____ .00	+ _____ .00
Tax exempt interest income from IRS Form 1040, line 8b or 1040A, line 8b.	+ _____ .00	+ _____ .00
Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter '0'.	+ _____ .00	+ _____ .00
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter '0'.	\$ _____ .00	\$ _____ .00
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____ .00	\$ _____ .00
Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	+ _____ .00	+ _____ .00
Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if your parents are not tax filers), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	+ _____ .00	+ _____ .00
Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form	+ _____ .00	
TOTAL	_____ .00	_____ .00

Georgia Institute of Technology
Dependent Verification of Household Size and Number in College
2009-2010

Student's Name _____

GT ID# _____

Answer question about your parents even if you do not live with them. **Please note that grandparents, foster parents, legal guardians, aunts and uncles are not considered parents on this form unless they have legally adopted you.**

- If your parents are both living and married to each other, answer the questions about them.
- If your parent is a widow or single, answer the questions about the parent. If your widowed parent is remarried, answer the question about that parent **and** the person whom your parent married (your stepparent).
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give the answer about the parent who provided more financial support during the last 12 months, or during the most recent year that you actually received support from a parent.)

List the people in your parents' household, including:

- Yourself
- Your parents, even if you don't live with them
- Your parents' other children, if (a) your parents will provide more than half of their support between July 1, 2009 and June 30, 2010, or (b) the children would be required to provide parental information when applying for Federal Student Aid. Foster children **should not** be included the household size, and
- Other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2009 and June 30, 2010.

Write the names of all household members. Also, write in the name of the college for any household member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a program that leads to a college degree, diploma, or certificate. **Due to changes in federal regulations, parents can no longer report college attendance.** If you need more space, attach a separate sheet.

Full Name of Family Member	Relationship to Student	Age	Name of School or College
1.	Self		Georgia Institute of Technology
2.			
3.			
4.			
5.			
6.			
7.			

All of the information provided to support my (son's/daughter's) financial aid application for 2009-2010 is correct and complete. By signing below, we certify that all information reported to qualify for Federal Student Aid is complete and correct. **At least one parent and the student must sign.**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature _____ Date _____

Parent's Signature _____ Date _____