



STATEMENT OF ASSETS

Student Financial Planning and Services
Georgia Institute of Technology
Atlanta, Georgia 30332-0460
404-894-4160
404-894-7412 (Fax)

Student's Name: _____

GT ID: _____

Additional documentation is required to verify the information reported by you and/or your parent(s) on the 2008-2009 Free Application for Federal Student Aid (FAFSA). Based upon a review of your 2007 U.S. Income Tax Return, there is a discrepancy in the value of assets that are reported on the 2008-2009 FAFSA for the:

___ Student/Student's Spouse

___ Parent(s)

- ___ The interest earned on your Federal 2007 Tax Return does not correspond to the cash, and savings, reported on your FAFSA.
___ The capital gains you earned on your Federal 2007 Tax Return does not correspond to the investment value reported on your FAFSA.
___ You reported income from a business (Corporation/S-Corporation/Partnership) on your 2007 Federal Tax Return but no business net worth on your FAFSA.
___ You reported income from rental property on your 2007 Tax Return but no investment net worth on your FAFSA. Please provide the net value of your rental property as an investment.

Please complete each of the following marked item(s). Use the enclosed information sheet for definitions and additional guidance regarding how to report asset information. Report the net value of the assets as of the date the FAFSA was signed. Do not make changes reflecting asset amounts that have been reduced/spent/increased since the date of filing the FAFSA.

- ___ \$ _____ Cash, Savings and Checking Accounts
___ \$ _____ NET worth of Investments (Investments Value minus Investment Debt)
___ \$ _____ NET worth of Business (Corporation/S-Corporation/Partnership) and/or investment farms (Do not include a farm that you live on or operate)

COMMENTS: _____

By signing this form, I certify that all information reported to qualify for federal financial aid is complete and correct.

(At least one parent must sign with dependent student's signature.)

Student's Signature _____ Date _____

Spouse's Signature (if Married) _____ Date _____

Parent's Signature (if Dependent) _____ Date _____