



2008-2009 VERIFICATION FEDERAL STUDENT AID PROGRAMS (DEPENDENT)

Student Financial Planning and Services
Georgia Institute of Technology
Atlanta, Georgia 30332-0460
404-894-4160 / 404-894-7412(Fax)
www.finaid.gatech.edu

Dear Financial Aid Applicant,

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. Federal statutes authorize the Office of Student Financial Planning and Services to compare information submitted on your FAFSA with signed copies of your 2007 Federal tax forms, W2's and other financial documents (student and parents). If there are discrepancies between the information submitted on your FAFSA and your financial documents, corrections will be made and your FAFSA will be reprocessed. Please submit required verification documents as soon as possible to the Office of Student Financial Planning and Services. We will not continue processing your application for financial aid until we have complete and correct information.

STUDENT'S INFORMATION

Form with fields: Last Name, First Name, MI, GT ID#, Street Address, Date of Birth, City, State, ZIP, (Area Code) Phone Number

Student's Tax Forms and Income Information:

Includes IRS forms 1040, 1040A, 1040 EZ, or Foreign tax return (converted to U.S. dollars - notarized).

- Attach signed 2007 Federal Tax Return and any/all supporting schedules, along with W2's & 1099's. Do not submit form 8453. We cannot accept this form.
Contact your tax preparer or the Internal Revenue Service (IRS) at 1-800-829-1040 if you do not have a copy of your 2007 Federal tax return.

Parent(s) Tax Forms and Income Information:

Includes IRS forms 1040, 1040A, 1040 EZ, or Foreign tax return (converted to U.S. dollars - notarized).

- Single Married Filing Jointly Married Filing Separate Divorce/Separated Head of Household
Attach signed 2007 Federal Tax Return and any/all supporting schedules, along with W2's & 1099's. Do not submit form 8453. We cannot accept this form.
Contact your tax preparer or the Internal Revenue Service (IRS) at 1-800-829-1040 if you do not have a copy of your 2007 Federal tax return.

Non-Filers Only:

- Check here if you are the student and will not file and are not required to file a 2007 Federal Income Tax Return. List your employers and any income received in 2007 (in U.S. dollars) - please attach W2's.
Source \$
Check here if you are the parent and will not file and are not required to file a 2007 Federal Income Tax Return (if you check this box, a non-tax filer statement is required and located at www.finaid.gatech.edu/verification. Also, additional documentation may be required from the IRS).

Untaxed Income & Benefits

Student's Name _____

GT ID# _____

| | Student | Parent(s) |
|--|--------------|--------------|
| Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; 1040EZ –line 8a. | \$ _____ .00 | \$ _____ .00 |
| Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41 | + _____ .00 | + _____ .00 |
| Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing. | + _____ .00 | + _____ .00 |
| Social Security benefits received that were not taxed (such as SSI). Report benefits paid directly to parents (on behalf of student) in the parent's column and benefits paid directly to student in the student column. | + _____ .00 | + _____ .00 |
| TOTAL | \$ _____ .00 | \$ _____ .00 |

Other Untaxed Income

| | Student | Parent(s) |
|--|---------|-----------|
| Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported in the W-2 Form in Box 12a through 12d, codes, D, E, F, G, H and S. | \$ | \$ |
| IRA deductions and payments to self-employed SEP, SIMPLE, and KEOGH and other qualified plans from IRS Form 1040 total of lines 28 + 32 or 1040A – line 17. | \$ | \$ |
| Child support RECEIVED for all children. Do not include foster care or adoption payments. | \$ | \$ |
| Tax exempt interest income from IRS Form 1040, line 8b or 1040A, line 8b. | \$ | \$ |
| Foreign income exclusion from IRS Form 2555 - line 45; or Form 2555EZ - line 18. | \$ | \$ |
| Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter '0'. | \$ | \$ |
| Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter '0'. | \$ | \$ |
| Credit for federal tax on special fuels from IRS Form 4136 – line 17 (non-farmers only). | \$ | \$ |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). | \$ | \$ |
| Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ | \$ |
| Other untaxed income not reported elsewhere, such as workers' compensation, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, disabilities, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements; e.g., cafeteria plans. | \$ | \$ |
| Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. | \$ | \$ |

Income Exclusion

| | Student | Parent(s) |
|--|--------------|--------------|
| (Note: On this worksheet use amounts received during the calendar year from January 1, 2007 to December 31, 2007, rather than amounts received during the school year.) | | |
| Education credits (HOPE and Lifetime Learning Tax Credits) from IRS Form 1040 – line 49; or 1040A – line 31 | \$ _____ .00 | \$ _____ .00 |
| Child support PAID because of divorce or separation or as a result of a legal requirement. Do not include support for children living in your home. | + _____ .00 | + _____ .00 |
| Taxable Earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | + _____ .00 | + _____ .00 |
| Student grant, scholarship aid reported to the IRS in your (or your parent's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. | + _____ .00 | + _____ .00 |
| TOTAL | \$ _____ .00 | \$ _____ .00 |

Dependent Verification of Household Size and Number in College

2008-2009

Student's Name _____

GT ID# _____

The following information is provided for you to determine who is considered a parent on this form. **Please note that grandparents and legal guardians are not parents.**

- If your parents are both living and married to each other, answer the questions about them.
- If your parent is a widow or single, answer the questions about the parent. If your widowed parent is remarried, answer the question about that parent **and** the person whom your parent married (your stepparent).
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give the answer about the parent who provided more financial support during the last 12 months, or during the most recent year that you actually received support from a parent.)

List the people in your parents' household, including:

- yourself and your parent(s), including stepparent(s), even if you don't live with your parents, and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for Federal Student Aid. Foster children **should not** be included the household size, and
- All other people who live with you and receive more than half of their support from your parents.

Write the names of all household members. Also, write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a program that leads to a college degree, diploma, or certificate. **Due to changes in federal regulations, parents can no longer report college attendance.** If you need more space, attach a separate sheet.

| Full Name of Family Member | Relationship to Student | Age | Name of School or College |
|----------------------------|-------------------------|-----|--|
| 1. | Self | | Georgia Institute of Technology |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. | | | |
| 7. | | | |

All of the information provided to support my (son's/daughter's) financial aid application for 2008-2009 is correct and complete. By signing below, we certify that all information reported to qualify for Federal Student Aid is complete and correct. **At least one parent and the student must sign.**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature _____ Date _____

Parent's Signature _____ Date _____