



2007-2008 VERIFICATION FEDERAL STUDENT AID PROGRAMS (INDEPENDENT)

Student Financial Planning and Services
Georgia Institute of Technology
Atlanta, Georgia 30332-0460
404-894-4160 / 404-894-7412(Fax)
www.finaid.gatech.edu

Dear Financial Aid Applicant,

Your 2007-2008 Free Application for Federal Student Aid (FAFSA) was selected for verification. Federal statutes authorize the Office of Student Financial Planning and Services to compare information submitted on your FAFSA with signed copies of your 2006 Federal tax forms, W2's and other financial documents (student and/or spouse). If there are discrepancies between the information submitted on your FAFSA and your financial documents, corrections will be made and your FAFSA will be reprocessed. Please submit required verification documents and return as soon as possible to the Office of Student Financial Planning and Services. We will not continue processing your application for financial aid until we have all completed and correct information.

STUDENT'S INFORMATION

Form fields for Student Information: Last Name, First Name, MI, GT ID#, Street Address, Date of Birth, City, State, ZIP, (Area Code) Phone Number.

Student/Spouse's Tax Forms and Income Information:

Includes IRS forms 1040, 1040A, 1040 EZ, or Foreign tax return (converted to U.S. dollars - notarized).

Single Married Filing Jointly Married Filing Separate Divorce/Separated Widowed

Attach signed 2006 Federal Tax Return and any/all supporting schedules, along with W2's & 1099's. Do not submit form 8453. We cannot accept this form.

Contact your tax preparer or the Internal Revenue Service (IRS) at 1-800-829-1040 if you do not have a copy of your 2006 federal tax return.

Non-Filers Only:

Check here if you will not file and are not required to file a 2006 Federal Income Tax Return. List your employers and any income received in 2006 (in U.S. dollars) - please attach W2's

If you check this box, a non-tax filer statement is required and located at www.finaid.gatech.edu/verification. Also, additional documentation may be required from the IRS.

Source \$

Source \$

Untaxed Income & Benefits

Student's Name _____

GT ID# _____

| | Student/Spouse |
|--|----------------|
| Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; 1040EZ –line 8a. | \$ _____ .00 |
| Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41 | + _____ .00 |
| Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing. | + _____ .00 |
| Social Security benefits received that were not taxed (such as SSI). Report benefits paid directly to student (or spouse). | + _____ .00 |
| TOTAL | \$ _____ .00 |

Other Untaxed Income

| | Student/Spouse |
|--|----------------|
| Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported in the W-2 Form in Box 12a through 12d, codes, D, E, F, G, H and S. | \$ _____ |
| IRA deductions and payments to self-employed SEP, SIMPLE, and KEOGH and other qualified plans from IRS Form 1040 total of lines 28 + 32 or 1040A – line 17. | \$ _____ |
| Child support RECEIVED for all children. Do not include foster care or adoption payments. | \$ _____ |
| Tax exempt interest income from IRS Form 1040, line 8b or 1040A, line 8b. | \$ _____ |
| Foreign income exclusion from IRS Form 2555 - line 45; or Form 2555EZ - line 18. | \$ _____ |
| Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter '0'. | \$ _____ |
| Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter '0'. | \$ _____ |
| Credit for federal tax on special fuels from IRS Form 4136 – line 20 (non-farmers only). | \$ _____ |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). | \$ _____ |
| Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ _____ |
| Other untaxed income or benefits not reported elsewhere, such as workers' compensation, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, disabilities, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements; e.g., cafeteria plans. | \$ _____ |
| Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. | \$ _____ |

Income Exclusion

| | Student/Spouse |
|--|----------------|
| (Note: On this worksheet use amounts received during the calendar year from January 1, 2006 to December 31, 2006, rather than amounts received during the school year.) | |
| Education credits (HOPE and Lifetime Learning Tax Credits) from IRS Form 1040 – line 50; or 1040A – line 31 | \$ _____ .00 |
| Child support you PAID because of divorce or separation or as a result of a legal requirement. Don't include support for children living in your household , as reported in question 90. | + _____ .00 |
| Taxable Earnings from need-based employment programs, such as Federal Work-Study and need-based employment portion of fellowships and assistantships. | + _____ .00 |
| Student grant, scholarship aid reported to the IRS in your (or your spouse's) Form 1040 Adjusted Gross Income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant of scholarship portions of fellowships and assistantships. | + _____ .00 |
| TOTAL | \$ _____ .00 |

Georgia Institute of Technology
Independent Verification of Household Size and Number in College
 2007-2008

Student's Name _____

GT ID# _____

List the people in your household, including:

- yourself and your spouse, if you have one, and
- your children, if you will provide more than half of their support from July 1, 2007 through June 30, 2008. Foster children are not counted in the household size, and
- all other people who live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.

Write in the names of the college that any household member will be attending at least half-time between July 1, 2007 and June 30, 2008 in a degree, diploma, or certificate program.

| Full Name of Family Member | Relationship to Student | Age | Name of School or College |
|----------------------------|-------------------------|-----|--|
| 1. | Self | | Georgia Institute of Technology |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. | | | |
| 7. | | | |
| 8. | | | |
| 9. | | | |

All of the information provided to support my (spouse's) financial aid application for 2007-2008 is correct and complete. By signing below, we certify that all information reported to qualify for Federal Student Aid is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature _____ Date _____

Spouse's Signature (if applicable) _____ Date _____