

Office of Scholarships and Financial Aid

2017-2018 Independent Federal Verification

Student's Last Name	First Name	MI

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) was randomly selected for a process called verification. Federal statutes authorize the Office of Scholarships & Financial Aid to compare information submitted on your FAFSA with signed copies of **2015** Federal Tax Transcripts or information uploaded via the Internal Revenue Service (IRS) Data Retrieval tool, W2's, and other financial documentation submitted by you and your spouse (if applicable). *If there are discrepancies between the information submitted on your FAFSA and your financial documentation, corrections will be made and your FAFSA will be reprocessed. We will not process your application for financial aid until we can determine if we have accurate and complete information.*

Step I: Federal Tax Filing Status

Student Federal Tax Filer

- Single Married filing jointly Married filing separately Head of household Qualifying widow(er) w/dependent
- I did not and was not required to file a 2015 Federal Income Tax Return (Complete Pg.2)
 - Utilized the IRS Data Retrieval Tool
 - Submitting student's 2015 Federal Tax Return or IRS Tax Transcript*, W2's and 1099's
 - Submitting Foreign Tax Returns/Earnings Statement converted into U.S. dollars and notarized

*Note: In place of providing the Federal Tax Transcript, one option that may be available is the Internal Revenue Service ['IRS Data Retrieval'](#) which allows you to download tax information directly to the [FAFSA](#) from the IRS. Using this option may reduce the amount of documentation that the financial aid office request for students selected for 'Verification'. For more information, please visit our website.

Spouse Federal Tax Filer

- Single Married filing jointly *Married filing separately Head of household Qualifying widow(er) w/dependent
- I did not and was not required to file a 2015 Federal Income Tax Return (Complete Pg.2)
 - Utilized the IRS Data Retrieval Tool
 - Submitting spouse's 2015 Federal Tax Return or IRS Tax Transcript*, W2's and 1099's
 - Submitting Foreign Tax Returns/Earnings Statement converted into U.S. dollars and notarized

To request a copy of your 2015 Federal Tax Transcript, please go to <http://www.irs.gov/Individuals/Get-Transcript>.

What is your marital status as of the date the FAFSA was completed?

- Single *Separated *Married/Remarried *Divorced/Widowed

*As of (Month/year): _____



Georgia Tech ID									
9	0								

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Non Tax Filers Only

Please make sure you complete the page in its entirety. If the answer(s) are \$0 or not applicable, please report the information below. Please report the annual amount(s) received.

I, _____, certify
Student

I did not file and was not required to file a 2015 Federal Income Tax Return(s).

I, _____, certify
Spouse

I did not file and was not required to file a 2015 Federal Income Tax Return(s).

For individuals who signed above, please list the 2015 source(s) of income below and the amount(s) earned from each source. Also, attach copies of the **2015** W2(s) and/or 1099(s). If reporting Foreign Income, translate the documentation in English, convert into earnings into U.S. dollars, and have the documentation notarized.

<i>Student Non-Filer</i>	<i>Annual Amount(s)</i>	<i>Spouse Non-Filer</i>
\$	Earnings from Work	\$
\$	Foreign Income	\$
\$	Alimony	\$
\$	Child Support Received	\$
\$	Interest and/or Dividends	\$
\$	Non-Financial Aid Support from Others (i.e. food, housing, etc.)	\$
\$	Veteran's Benefits	\$
\$	Worker's Compensation	\$
\$	Other Income	\$

Note: If earned or untaxed income reported on this form exceeds the filing threshold <http://www.irs.gov/pub/irs-pdf/p501.pdf>, additional documentation from the IRS will be required.

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Step II: Additional Income

Please report the annual amount(s) received and make sure the page is completed in its entirety. **If the answer(s) are \$0 or not applicable, please list \$0.**

<i>Student</i>	<i>Additional Financial Information 2015</i>	<i>Spouse</i>
\$	Education Credits from IRS Form 1040, Line 50 or 1040A Line 33 (American Opportunity and Lifetime Learning Credit)	\$
\$	Child Support Paid (Do not include support for children living in your household) Name of Child: _____	\$
\$	Taxable Earnings from need based employment programs, such as Federal Work Study and need based portion of Fellowships and Assistantships	\$
\$	Taxable student grants and scholarship aid reported to the IRS in your adjusted gross income (AGI), as well as grant and scholarship portions of fellowships and assistantships. (Includes AmeriCorps awards, interest accrual payments, and living allowances)	\$
\$	Combat or special combat pay (only enter the amount that was taxable and included in your adjusted gross income (AGI)). Combat pay is reported on the W2 box 12, Code Q.	\$
\$	Earnings from work under a Cooperative Education Program offered by a college and/or university	\$
<i>Student</i>	<i>Untaxed Income 2015</i>	<i>Spouse</i>
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported in the W-2 Form in Boxes 12a-12d, codes D, E, F, G, H and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and KEOGH and other qualified plans from Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$
\$	Child Support RECEIVED for all children. Do not include foster care or adoption payments.	\$
\$	Tax exempt interest income from Form 1040, line 8b or 1040A, line 8b	\$
\$	Untaxed portions of IRA distributions from 1040- lines (15a minus 15b) or 1040A- lines (11a minus 11b). Exclude rollovers. If negative, enter "0".	\$
\$	Untaxed portions of pensions from 1040- lines (16a minus 16b) or 1040A- lines (12a minus 12b). Exclude rollovers. If negative, enter "0".	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported in items, such as workers' compensation, disability, untaxed portions of health savings accounts from IRS Form 1040 – line 25, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	

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Step III: Household Size

List the names of the people in **your household**. Include:

- Yourself and your Spouse (if you are married)
- Your children (if applicable) and other people if they now live with you and you will continue to provide more than 50% of their support between **July 1, 2017 and June 30, 2018**
Support includes, but is not limited to clothes, food, shelter, etc.

List their relationship to you, their age, and name of the college/university (*if applicable*) for each person.

<i>Name</i>	<i>Age</i>	<i>Relationship</i>	<i>Post-Secondary College/University</i>
		<i>Self</i>	<i>Georgia Institute of Technology</i>

***Note:** If any household member, such as a grandparent, receives benefits in their own name(s), please do not include those members in the household size unless more than half of their support is provided by the student's parent(s).

If you list someone **over the age of 24** on this form, you must provide a **Statement of Relationship** below.

I certify that all information provided is accurate and true to the best of my knowledge.

Student's Signature _____

Date _____

Spouse's Signature _____

Date _____